



United Way
of Bemidji Area

2023-2024 AGENCY PARTNERSHIP AGREEMENT

If your agency receives investments from the United Way of Bemidji Area, as a Partner Agency you agree to the following:

Partner Agency Fundraising Policy

- To make no cash solicitations for capital or current operating/program expense funds and/or hold fundraising events within the territory covered by this United Way's campaign without the consent of the United Way of Bemidji Area, during the United Way of Bemidji Area's campaign, September 1 through October 31.
This provision is understood to cover those situations where solicitation is made in the name of the Agency financed by this United Way, although the purpose is to raise money for a program or service not financed by the United Way. Fundraising events proposed by member agencies to be held between September 1 and October 31 will be reviewed by the Board of Directors on a case-by-case basis (A Fundraising Project form must be submitted to United Way 60 days prior to the event).
- United Way funded organizations will not initiate or participate in any non-United Way organized solicitation of employees at the workplace at any time of the year in this service area. An organized solicitation is a federated campaign in the workplace, organized with the support of the employer, through which monetary contributions are solicited from employees.
- United Way of Bemidji Area agrees that the following types of self-support are always acceptable:
 - In-kind donations of services or materials
 - Grants
 - Participating partner agency memberships
 - User fees and program service fees
 - Property rental
 - Investment income
 - Unsolicited donations
 - Contributions from outside the United Way of Bemidji Area service area.
 - 'Quid pro quo' sales of merchandise, products, events or services.
- Monies invested in your organization from the United Way of Bemidji Area are to be used for the intended purpose as stated in the original Community Investment Application. Any changes in circumstance must be reported to the United Way for approval. If not approved, investment repayment will be requested from the organization to the United Way of Bemidji Area.
- An "Exit Report," at the end of the investment cycle, is requested of the organization if the organization decides to terminate their relationship as a continuing United Way Partner Agency. The organization does NOT need to provide an "Exit Report" if the organization intends to reapply for the community investment process the following year.

By signing this agreement, the below named agency's Board of Directors and staff agrees to follow these rules as set forth by the United Way of Bemidji Area. Any fundraising or actions not in compliance with this agreement may result in the withdrawal of the agency's investment by the United Way of Bemidji Area. A signature also certifies that all information contained in the application has been reviewed and is true and correct.

Date: _____

Agency: _____

Agency Director/President (Print) _____

Signature: _____